We begin this letter with sincere gratitude. Thank you to our valued members, partners, board members, team members (past and present), affiliates, sponsors, friends, and funders. We are truly grateful and humbled by your generous gifts of time, expertise, and financial contributions.

Every success we had in 2022—and there were many, as you’ll see in this report—was the direct result of the community’s trust in UNA. Trust that the needs of our members would be front and center in every decision we made. Trust that the training we delivered would equip participants with the practical information and inspiration needed to dig deeper into their missions and invest more mindfully in their teams. Trust in our team of professionals who are committed to building extraordinary nonprofits. Trust that we would connect you with a network of ideas, resources, businesses, and other nonprofit professionals to advance your cause and help you think bigger. And trust that we would continue leading through our values of community, honesty, integrity, learning, and inclusivity.

We nonprofits are a force for good that does some seriously good work for Utah. We need to be heard. We need to come together and leverage our existing strengths. We—the UNA team and Board of Directors—are all in. We invite you to join us as we embark on a new strategy, built upon our years of experience, that will create innovative pathways for diverse stakeholders to engage and support our extraordinary community of nonprofits. Together, we are better.

JILL BENNETT
Chief Executive Officer

ELIZABETH HAN
2022 UNA Board Chair
ABOUT UNA

Utah Nonprofits Association is the advocate, voice, and champion of every nonprofit in the state of Utah. Our work sustains and fortifies nonprofit organizations, regardless of 501(c) designation, cause, budget size, or geographic area. Since its incorporation in 1990, UNA has championed and equipped thousands of nonprofits with capacity-building training, formal credentialing, cost-saving benefits, resources, support, and community. These organizations in turn have increased efficiency, expanded services, and provided countless hours of direct support to communities in need. In the same spirit of community, we proudly extend membership to Utah’s businesses, government entities, funders, and individuals.

We are a 501(c)(3) organization with a diverse revenue model, an engaged board of directors, and a deep commitment to forging extraordinary nonprofits. Our nonpartisan work equips over 600 members with the professional development, resources, and advocacy they need to effectively serve their missions, uplift their constituencies, and transform their communities. UNA’s work is guided by our core values of inclusivity, learning, community, integrity, and humility.

The UNA of today is about building happy, healthy, resilient communities. Communities that provide shelter, solace, joy, inspiration, nourishment for bodies and souls, and healing for our air, water, and land. By unifying, elevating, strengthening, and advocating for Utah’s community of over 11,000 nonprofits, we touch the lives of every Utahn in ways both seen and unseen. UNA is community. UNA is Utah.

OUR MISSION

To unify, strengthen, and elevate Utah's nonprofits.

OUR VISION

To promote strong and vibrant communities for all of Utah.
2022 SNAPSHOT

48 EVENTS AND TRAININGS

1,499 EVENT REGISTRATIONS

529 CONFERENCE PARTICIPANTS

728 INDIVIDUALS FROM 54 ORGANIZATIONS COVERED BY UNA GROUP HEALTH INSURANCE

263 INDIVIDUALS FROM 12 ORGANIZATIONS PARTICIPATING IN UNA POOLED EMPLOYER RETIREMENT PLAN*

144 ORGANIZATIONS PARTICIPATING IN THE 2022 COMPENSATION AND BENEFIT REPORT

1,359 JOB BOARD POSTS

282 HELP DESK REQUESTS

*2022 was the first full year of the UNA Pooled Retirement Plan
UNA Nonprofit Members are located in 16 counties and serve communities statewide. The majority of our members are located along the Wasatch Front in Salt Lake, Weber, Utah, Summit, and Davis counties.

Member data as of 12/31/2022
UNA CREDENTIAL

In 2022, UNA delivered nine Credential Courses across 18 days of training and nearly 100 hours of individualized consultation. Subject Matter Experts worked closely with the UNA team and participants to deliver comprehensive and practical courses, each featuring diversity, equity, and inclusion (DEI) frameworks and strategies. Over the course of the year, 115 different organizations participated in the UNA Credential, with 47 organizations attending two or more Credential courses, and 27 organizations earned a Credential Badge.

226 CREDENTIAL REGISTRATIONS
196 UNIQUE PARTICIPANTS
115 PARTICIPATING ORGANIZATIONS
27 CREDENTIAL BADGES EARNED
NONPROFIT LEADER AWARDS

Celebrated at the 2023 UNA Annual Conference, UNA's Nonprofit Leader Awards acknowledge incredible individuals who have devoted their time and careers to the nonprofit sector. These awards recognize one emerging and one outstanding leader who have transformed their communities and exemplify the nonprofit sector's values.

2022 Emerging Nonprofit Leader
Jackie Larson, Executive Director
Centro Hispano

2022 Outstanding Nonprofit Leader
Sonya Martinez-Ortiz, Executive Director
Rape Recovery Center

Watch Jackie's Video
Watch Sonya's Video

UTAH PHILANTHROPY DAY

Utah Philanthropy Day is the state's flagship celebration of philanthropy and volunteerism, honoring those who have made significant contributions through their philanthropy, community services, and leadership. This year's event, held at Hale Center Theatre on November 15, 2023, recognized over 100 outstanding volunteers with the Heart & Hands Award and honored eight visionary community leaders through eight prestigious awards.

Watch the 2023 Utah Philanthropy Day Highlight Video

- Robert H. and Kathy B. Garff, Philanthropic Leadership Award
- The Kahlert Foundation, Foundation Spirit of Giving Award
- Campbell Companies, Corporate Spirit of Giving Award
- Laura "Pepe" Grimaldo, Governor's Career Humanitarian Leadership Award
- Dale Tingey, Governor's Career Humanitarian Leadership Award
- Mayor Jeff Silvestrini, Lt. Governor's Public Service Award
- Andelin Mbaki, Outstanding Young Volunteer Award
- Katie Bunnell, Outstanding Volunteer Award
- Kristin Andrus & Emily Bell McCormick: The Period Project, Labor & Honor Award
LOOKING AHEAD

As the advocate, voice, sustainer, and preserver of every nonprofit in Utah, UNA’s goal is to expand the reach and impact of Utah’s nonprofit community. The UNA of tomorrow leverages its role as a connector and convener to create a true community of nonprofits, businesses, funders, government entities, and individuals who share a vision and build upon their strengths to care for all of Utah.

2023 marks the beginning of an ambitious new strategic plan, emphasizing operational efficiency and intersectoral collaboration. Grounded by UNA’s signature offerings—the UNA Credential, UNA Annual Conference, Nonprofit Day on the Hill, Utah Philanthropy Day, and ongoing trainings and events—the strategic plan also seeks to engage stakeholders in new ways which foster meaningful collaboration. To move this initiative forward, UNA is delivering new member resources and programming to support resource-sharing and relationship-building while building internal capacity for greater collaboration across a dynamic landscape of opportunities.
OUR TEAM

UNA STAFF
Jill Bennett | Chief Executive Officer
Alison Anderson | Operations and Special Projects Manager
Tori Marshall | Manager of Community Relationships
Saru Ramanan | Manager of Marketing and Communications
Katie Balakir | Advocacy and Programming Manager

2022 UNA BOARD OF DIRECTORS

EXECUTIVE COMMITTEE
Elizabeth Han, Chair | Community Representative
Paul Burnett, Vice Chair | Tanner LLC
Peggy Green, Past Chair | Utah Office of Homeless Services
Kyle Robbins, Treasurer | Larson & Company
Ruby Chou, Secretary | Franklin Covey
Encarni Gallardo | Children’s Service Society

DIRECTORS
Princess Gutierrez | Shelter the Homeless
Charese Jamison | CHG Healthcare
Ed Roberson | JourneyTeam
Natalie El-Deiry | Governor’s Office of Economic Opportunity
Eric Marx | Community Representative
Liz Owens | YWCA Utah
Patrick Risk | Vanco
James Brown, At Large | Living With Pride
Julianna Potter, At Large | Salt Lake County Youth Services
### 2021 Financial Summary

**ASSETS**

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<tr>
<th>Category</th>
<th>Amount</th>
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<td>Assets</td>
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<td>Liabilities</td>
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<tr>
<td>Net Assets</td>
<td>540,472</td>
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**INCOME**

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<td>Contributions</td>
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<tr>
<td>Member Dues</td>
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<td>Program Revenue</td>
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<td>Member Services</td>
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<tr>
<td>Other</td>
<td>3,276</td>
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<tr>
<td><strong>Total Income</strong></td>
<td><strong>415,265</strong></td>
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**EXPENSES**

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<th>Category</th>
<th>Amount</th>
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<tr>
<td>Programs/Services</td>
<td>340,155</td>
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<tr>
<td>Administrative</td>
<td>44,156</td>
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<tr>
<td>Fundraising</td>
<td>1,335</td>
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<tr>
<td><strong>Total Expenses</strong></td>
<td><strong>385,646</strong></td>
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Thank you to all the individual donors, businesses, banks, and foundations that make our work possible. We are grateful for your financial support and your commitment to making nonprofits stronger and our communities thrive.

### UNA FUNDERS AND SPONSORS

- American Express
- Beehive Insurance Agency
- Bloomerang
- CHG Healthcare
- Comcast
- Daniels Fund
- Dominion Energy
- Elevate 401(k)
- FORVIS
- George S. & Dolores Doré Eccles Foundation
- Goldman, Sachs & Co.
- Google Fiber
- Incite! Consulting
- Intermountain Healthcare
- Larson & Company
- Mighty Penguin Consulting
- Morgan Stanley Bank, N.A.
- Pathway Associates
- Regence
- Smith's Food and Drug
- Tanner LLC
- The Church of Jesus Christ of Latter-day Saints Foundation
- The Lawrence T. & Janet T. Dee Foundation
- Third Sun Productions
- UServeUtah
- Wells Fargo Bank

### INDIVIDUAL DONORS

- James Brown
- Paul Burnett
- Ruby Chou
- Don Gomes
- Princess Gutierrez
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- Charese Jamison
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- Elizabeth Kirts
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- Kathryn MacKay
- Eric Marx
- Sandra More
- John Steven Ott
- Liz Owens
- Julianna Potter
- Kyle Robbins
- Ed Roberson
- Angela Roundy
- Richard Scoresby
- Patty Shreve
- Hannah Williams

### UTAH PHILANTHROPY DAY SPONSORS

- Acahand Foundation
- Comcast
- David Eccles School of Business
- Daniels Fund
- George S. & Dolores Doré Eccles Foundation
- Hale Center Theatre
- Intermountain Healthcare
- Labor and Honor Foundation
- Larry H. and Gail Miller Family Foundation
- Linked Accounting
- Mark Miller Subaru
- Marriott Daughters Foundation
- McCarthey Family Foundation
- Minky Couture
- Mountain America Credit Union
- O.C. Tanner
- Pathway Associates
- The Church of Jesus Christ of Latter-day Saints Foundation
- The Kahlert Foundation
- Third Sun Productions
- University of Utah Advancement Office
- University of Utah Health
- Wells Fargo Bank
- XMission
- Zions Bank